



Update to Ameriprise Financial Planning Service Client Disclosure Brochure  
(Form ADV Part 2A) dated March 2020  
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This is an update to information contained in the Brochure and replaces any previous updates. All information contained in the Brochure remains the same with exception of the language noted below. To help you better understand this information, headings and subheadings in this update generally coincide with those in the Brochure. If there is any conflict between this update and the Brochure, the update supersedes the Brochure.

Under the heading “AFPS planning goals”

(On page 2, replace the last sentence of the last paragraph with the following language.)

Fundamentals are not provided as part of estate settlement, divorce planning or educational seminars and workshops.

Under the heading “Additional financial planning areas” (On page 3, add the following language.)

Educational Seminars and Workshops – Providing seminars and workshops on various financial planning or investment-related topics. This service does not include delivery of written advice recommendations.

Under the heading “Initial recommendations”

(On page 4, add the following language to end of the second paragraph.)

The scope of the services you receive will be agreed upon by you and your financial advisor and reflected in an engagement letter you receive from your advisor.

Under the heading “Ongoing relationship” (On page 4, add the following language.)

Educational Seminars and Workshops services are not ongoing, but will terminate upon completion of the final educational seminar or workshop as provided in your engagement letter.

Under the heading “Institutional services” (On page 10, add the following language.)

The financial planning process is not provided under the “Educational Seminars and Workshops” financial planning area.

Please keep this update with your copy of the Brochure, service agreement and amendments.